

your legacy...



## ▶▶▶ their future

The challenges facing Chinese immigrants to the Chicago area are enormous—language, education, job skills, a new culture, housing, healthcare.

But the dreams these immigrants can and do achieve with the support of the Chinese American Service League are just as enormous—a fresh start,

a new career, financial success, home ownership, a strong family, good health and happiness, and a connection to Chicago.

You can help CASL turn those dreams into reality for today's immigrants and for future generations.

**Planned gifts make this possible.**



Extend your impact...  
...with a planned gift.

Planned gifts make it possible for you to have a significant impact on the lives of those we serve. Such gifts are easy to arrange and rewarding for all. To learn more, please contact us. We're here to help.

**Jered Pruitt**

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See all the GOOD things  
your PLANNED GIFT  
can accomplish at

[CASLservice.PlannedGiving.org](http://CASLservice.PlannedGiving.org)

**Chinese American Service League**  
**華人諮詢服務處**

2141 South Tan Court | Chicago, IL | 60616

GIFTS  
ANYONE  
CAN MAKE

**Chinese American Service League**  
**華人諮詢服務處**

# The no-hassle way to be **GENEROUS**



You can provide strategic support to the Chinese American Service League that will endure for generations to come. Planned gifts make it possible to be extraordinarily generous.

These kinds of gifts are easier to arrange than most people realize. Many of them also return benefits to you and your family.

- ▶ **HONOR** someone special with a tribute gift in your will.
- ▶ **GIVE** appreciated stocks, bonds, or mutual fund shares and save big on taxes.
- ▶ **DONATE** life insurance you no longer need or make CASL a beneficiary on your policy.
- ▶ **USE** a gift to reduce your estate tax exposure and eliminate capital gains.
- ▶ **MAKE** a gift that pays you back with steady retirement income payments back to you.
- ▶ **PRESERVE** your estate for your children and grandchildren, and at the same time deliver years of income to CASL.

## Did you already make a gift?

Please tell us about it so we can thank you. We will keep it quiet if you want to stay anonymous. But knowing about your plans will help us better prepare for the future.



## Interested?

See all the good things your planned gift can accomplish at [CASLservice.PlannedGiving.org](http://CASLservice.PlannedGiving.org)

To discover your best legacy gift, contact:

**Jered Pruitt**  
 Director of Development and Communications  
 312.791.9846 or [jered\\_pruitt@caslservice.org](mailto:jered_pruitt@caslservice.org)

# Everyone benefits from gifts

# ANYONE can make

## YOUR GOAL

## YOUR GIFT

## YOUR METHOD

## YOUR BENEFIT

Honor someone special with a tribute gift that costs you nothing during your lifetime.

▶ Gift through your will or trust ("bequest").

Include a gift of cash, property or a share of your estate through your will or trust.

▶ Make a significant gift that can be changed or revoked down the road.

Make a gift while avoiding extra taxes and leaving more to your heirs.

▶ Beneficiary Designation

Name CASL as a beneficiary of your retirement plan or life insurance policy.

▶ Avoid up to 60% income tax on your retirement assets. Pass less-taxed assets to your heirs.

Make a gift while avoiding capital gains liability.

▶ Gifts of Appreciated Securities

Transfer stocks, bonds or mutual fund shares to CASL.

▶ Make a significant gift; receive an immediate income tax deduction; pay no capital gains tax.

Leverage your most valuable asset to help Chinese Americans succeed.

▶ Gifts of Real Estate

Deed property to CASL and continue to use it for as long as you wish.

▶ Avoid capital gains tax and receive an income tax deduction for a gift that doesn't affect your lifestyle.

Make a future gift and secure an extra source of cash flow for yourself.

▶ Charitable Gift Annuity  
 Charitable Remainder Trust  
 Charitable Lead Trust

Invest your assets with CASL in a plan that returns guaranteed payments back to you.

▶ Receive guaranteed payments for life, take a large charitable deduction and diversify your holdings.